

Notes

International Baccalaureate · IB Diploma · Mathematics:
Applications and Interpretation · SL

AI: course teaching notes

Version: First assessment 2021; current through 2028. First-assessment-2029 course is separate.

These are original course-owned teaching notes. Objective-level exceptions are listed in the review, and lessons are tier labelled.

1 · Exact arithmetic and estimation

Can we pack without leftovers?

- A supplier packs 72 pencils and 90 pens into identical gift bags. How can we avoid leftovers?
 - This lesson studies **prime factor** : A prime number that divides the integer exactly.
-

Choose the mathematical structure

- Prime factors reveal shared structure. Use the smallest common prime powers for the HCF and the largest for the LCM. Estimate before calculating; use brackets to preserve the order of operations.
 - State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.
-

Work through a checked case

$$a = \prod p_i^{\alpha_i}, \quad b = \prod p_i^{\beta_i}, \quad \text{HCF}(a, b) = \prod p_i^{\min(\alpha_i, \beta_i)}$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

$72=2^3 \times 3^2$ and $90=2 \times 3^2 \times 5$. Their HCF is $2 \times 9=18$. Make 18 bags with 4 pencils and 5 pens each. Their LCM is $2^3 \times 3^2 \times 5=360$.

$$72 = 2^3 \times 3^2$$

$$90 = 2 \times 3^2 \times 5$$

Shared smallest powers: $2 \times 3^2 = 18$

Test a tempting shortcut

- The HCF divides both numbers; the LCM is a multiple of both. They answer different questions. A decimal estimate is not an exact fraction.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

The HCF of two positive integers is always larger than either integer. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- For a non-calculator paper, keep fractions exact and show cancellation. For a calculator paper, enter the full expression and compare with your estimate.
- A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.

Use this in your course

- Current first-assessment-2021 Applications and Interpretation SL. This is authored concept support; the full guide is needed to certify every objective.
- Give the method before the final answer, and use the paper's calculator and formula rules. Review a wrong answer by locating the first invalid step.

Key idea

A prime number that divides the integer exactly. Choose the relationship, show the method, check its assumptions and interpret the result.

1 · Percentages, ratio and proportional reasoning

Can we recover the original price?

- A coat is reduced by 20% to ¥240. The discount applies to the original price, not to the sale price.
- This lesson studies **multiplier** : A factor that performs a percentage change in one multiplication.

Choose the mathematical structure

- A p% increase has multiplier $1+p/100$; a decrease has multiplier $1-p/100$. Reverse a percentage by dividing by the multiplier. In a ratio, first find the total number of parts.
- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

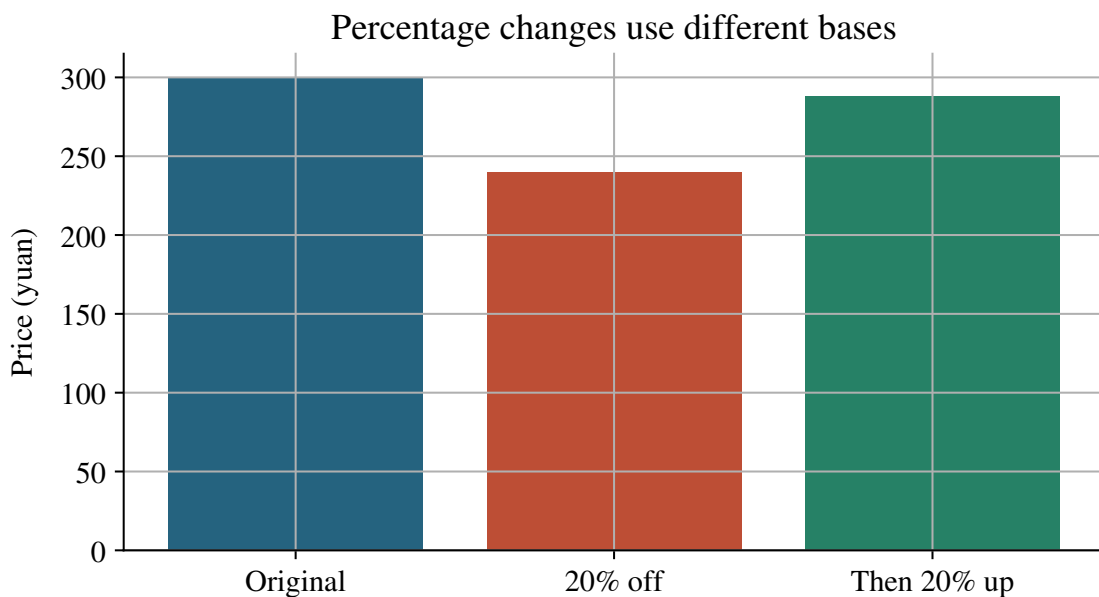
Work through a checked case

$$P_{\text{new}} = P_{\text{old}} \left(1 + \frac{r}{100} \right)$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

Let the original price be P . The model is sale price $= 0.8P$. Hence $P = 240/0.8 = 300$. A later 20% increase gives $240 \times 1.2 = 288$, so the two changes do not cancel.



Test a tempting shortcut

- A percentage uses a stated base. Subtracting the percentages loses that base. For compound change, multiply the multipliers; do not add the percentages.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

A 20% decrease followed by a 20% increase restores the starting price. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- For direct proportion use $y=kx$; for inverse proportion use $y=k/x$. Calculate k from a known pair before using a new value. State what you held constant.

- A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

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Key idea

A factor that performs a percentage change in one multiplication. Choose the relationship, show the method, check its assumptions and interpret the result.

1 · Sequences, series and recurrence

Does the change add or multiply?

- A saving plan adds ¥30 more each week; a population model grows by 5% each year. Equal differences and equal ratios need different models.
 - This lesson studies **common ratio** : The constant multiplier between consecutive terms of a geometric sequence.
-

Choose the mathematical structure

- For an arithmetic progression, $u_n = a + (n-1)d$ and $S_n = n(2a + (n-1)d)/2$. For a geometric progression, $u_n = ar^{n-1}$ and $S_n = a(1-r^n)/(1-r)$. An infinite geometric sum exists only if $|r| < 1$.
 - State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.
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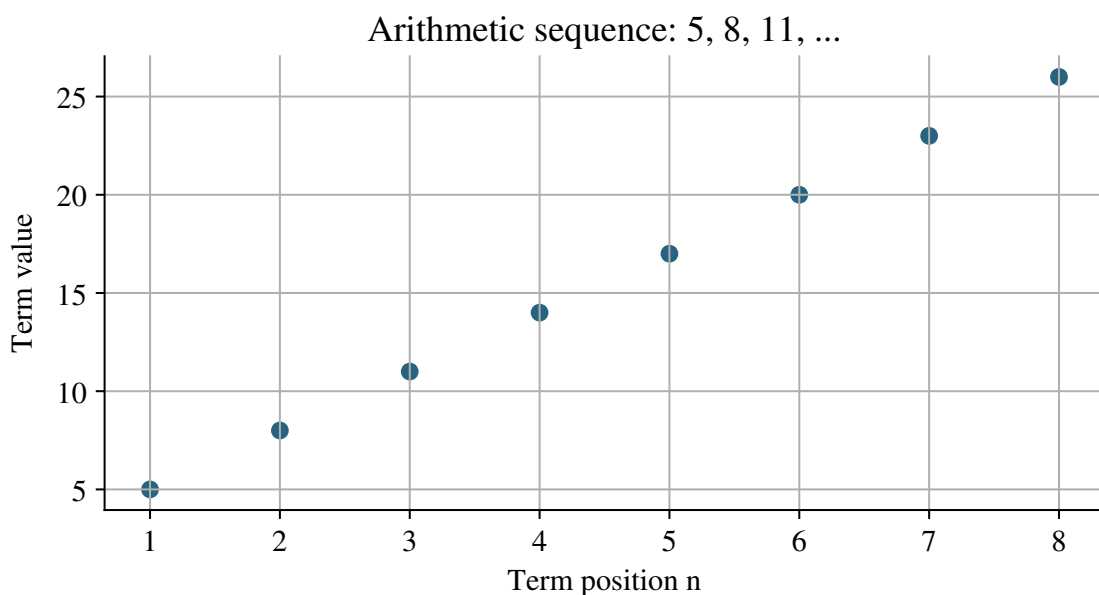
Work through a checked case

$$u_n = a + (n - 1)d, \quad S_n = \frac{n}{2} [2a + (n - 1)d]$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

For $a=5, d=3, n=8$, $u_8=5+7 \times 3=26$ and $S_8=8(10+21)/2=124$. For $a=12, r=1/2$, $S_{\infty}=12/(1-1/2)=24$. For $u_{(n+1)}=2u_n+1$ with $u_1=1$, the next terms are 3, 7, 15.



Test a tempting shortcut

- The first term has index 1, so the exponent is $n-1$. A sequence is a list; a series is a sum. A geometric sequence can alternate in sign and still converge.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Every geometric series has a finite sum to infinity. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Explain whether the context justifies additive or multiplicative change. In finance, distinguish a single deposit from a stream of deposits before choosing a sum formula.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

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Key idea

The constant multiplier between consecutive terms of a geometric sequence. Choose the relationship, show the method, check its assumptions and interpret the result.

1 · Regression, financial models and residuals

Is the prediction supported by the data?

- A line predicts bus travel time from distance. A small calculation error matters less than using a model outside its evidence.
 - This lesson studies **residual** : The observed value minus the value predicted by a fitted model.
-

Choose the mathematical structure

- A linear model $y=a+bx$ has intercept a and slope b with contextual units. Inspect residuals and the data range. For repeated percentage change use a geometric model; for a loan distinguish principal, rate, repayment and period.
- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

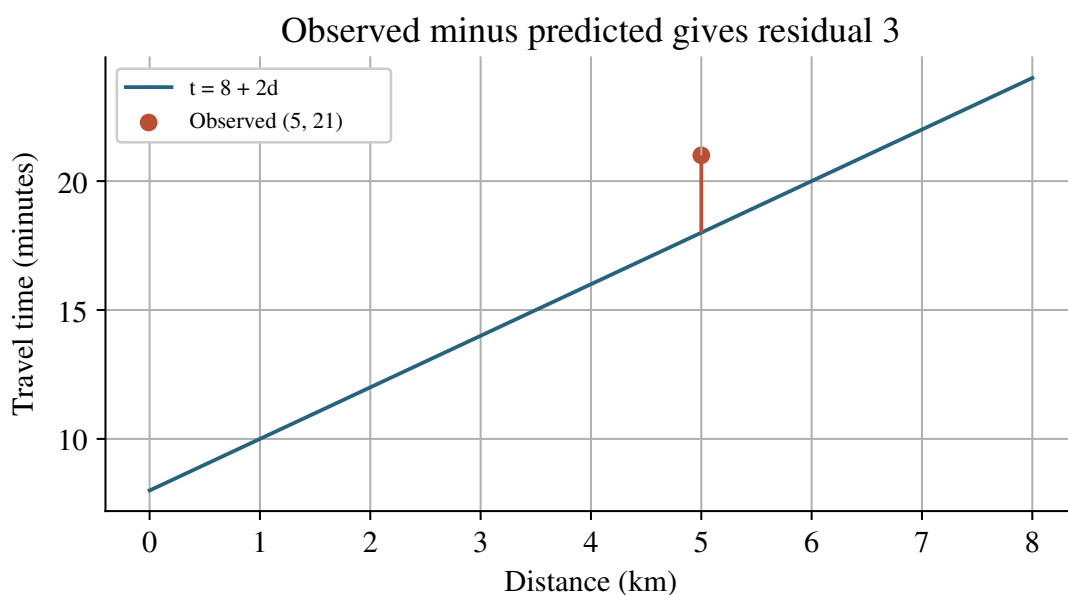
Work through a checked case

$$\hat{t} = 8 + 2d, \quad e = t - \hat{t}$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

The fitted model $t=8+2d$ predicts 18 minutes at $d=5$ km. If the observed time is 21, the residual is 3 minutes. A ¥1000 deposit at 5% compound annual interest becomes $1000 \times 1.05^3 = 1157.625$ after 3 years.



Test a tempting shortcut

- A good fit does not prove a causal mechanism. A correlation coefficient measures linear association, not the gradient. Calculator output must be translated into a model, checked and interpreted.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

A high correlation permits reliable extrapolation to any distance. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- In IB AI, record the data source, domain, assumptions and calculator method. Compare an alternative model and judge predictions against residuals. A financial answer must state payment timing and whether interest is compounded.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
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Key idea

The observed value minus the value predicted by a fitted model. Choose the relationship, show the method, check its assumptions and interpret the result.

2 · Domains, inverses and composition

Which inputs are allowed?

- A square-root model returns a real output only for some inputs. Its formula alone does not specify a complete function.
 - This lesson studies **domain** : The set of allowed inputs to a function.
-

Choose the mathematical structure

- State the domain and range. For an inverse, first ensure the function is one-to-one on its domain. Composition fg means apply g first, then f ; the intermediate output must be an allowed input to f .

- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

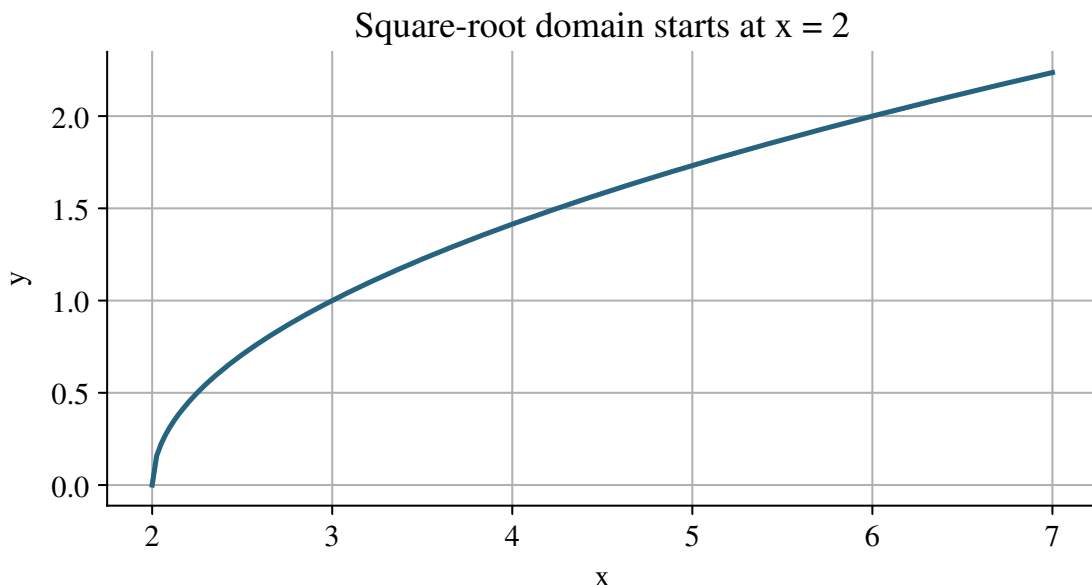
Work through a checked case

$$f(g(x)) = (f \circ g)(x), \quad f^{-1}(f(x)) = x$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

For $f(x)=\sqrt{x-2}$, $x \geq 2$ and the range is $y \geq 0$. From $y=\sqrt{x-2}$, $x=y^2+2$. Thus $f^{-1}(x)=x^2+2$ with $x \geq 0$. For $g(x)=x+3$, $fg(1)=f(4)=\sqrt{2}$.



Test a tempting shortcut

- Squaring can introduce extraneous solutions. Restricting a parabola's domain is essential before claiming an inverse. A horizontal translation inside f has the opposite sign to the graph's movement.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Every quadratic function on all real numbers has an inverse function. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Check $f(f^{-1}(x))=x$ on the inverse domain. Use a sketch to test whether a horizontal line meets the original graph more than once.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
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Key idea

The set of allowed inputs to a function. Choose the relationship, show the method, check its assumptions and interpret the result.

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- A line predicts bus travel time from distance. A small calculation error matters less than using a model outside its evidence.
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Choose the mathematical structure

- A linear model $y=a+bx$ has intercept a and slope b with contextual units. Inspect residuals and the data range. For repeated percentage change use a geometric model; for a loan distinguish principal, rate, repayment and period.
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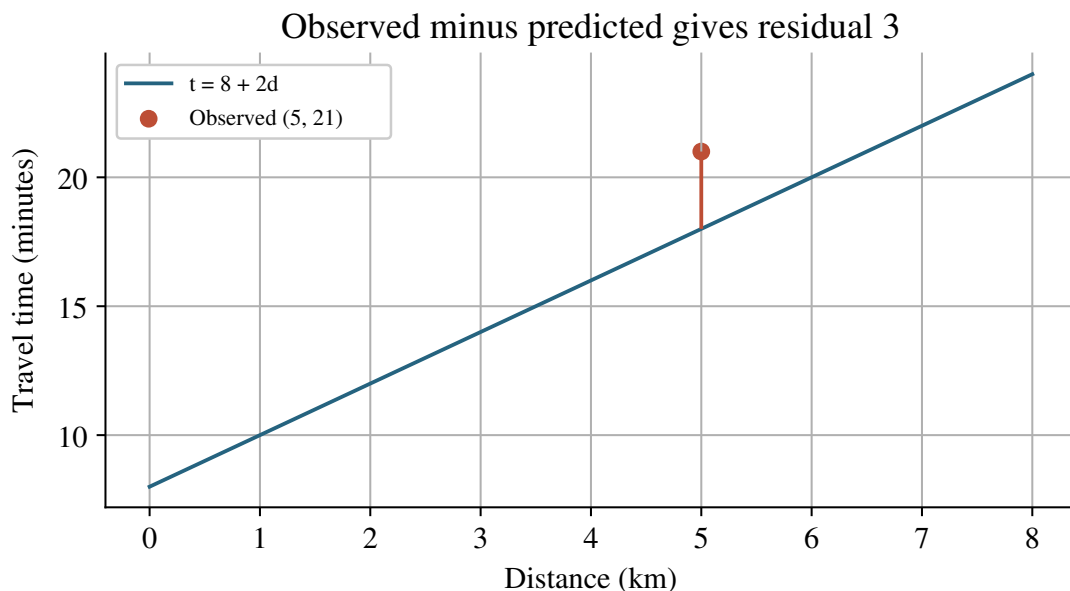
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The observed value minus the value predicted by a fitted model. Choose the relationship, show the method, check its assumptions and interpret the result.

2 · Exponentials, logarithms and modelling

Why does a decay model stay positive?

- A medicine concentration falls by the same percentage each hour. A constant subtraction would eventually predict a negative amount.

- This lesson studies **half-life** : The time for a decaying quantity to fall to half its initial value.

Choose the mathematical structure

- For $y=Ae^{(kt)}$, k is a proportional rate. Taking logs gives $\ln y=\ln A+kt$. Logarithms require positive arguments, and $\log(x+y)$ is not $\log x+\log y$.
- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

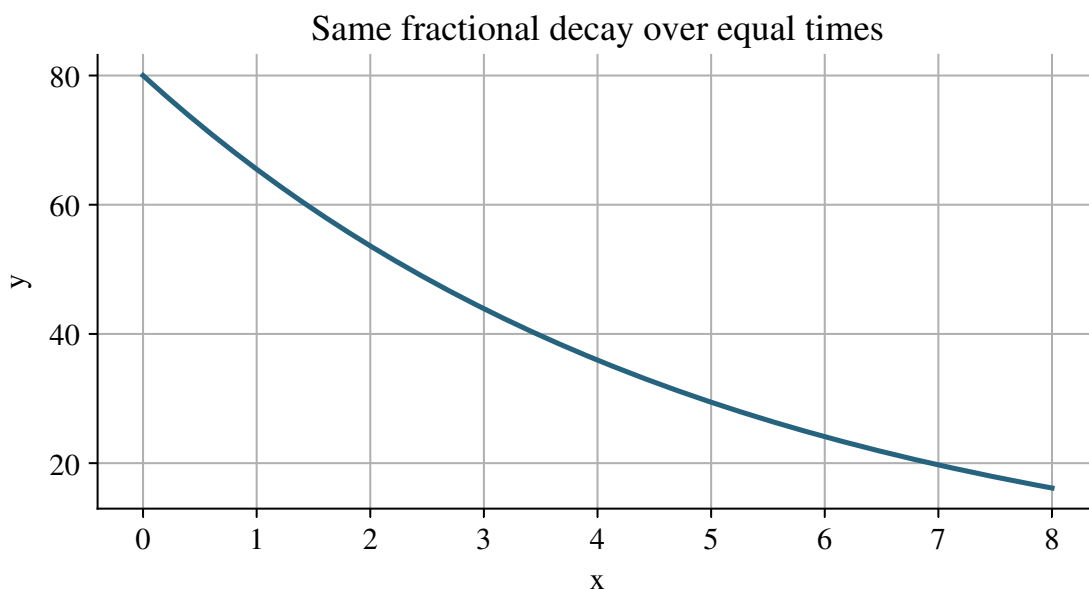
Work through a checked case

$$y = Ae^{kt}, \quad \ln y = \ln A + kt$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

If $y=80e^{(-0.2t)}$, $y=40$ gives $e^{(-0.2t)}=1/2$. Hence $t=\ln 2/0.2 \approx 3.466$. For $3^x=20$, $x=\ln 20/\ln 3$. Plotting $\ln y$ against t linearises this exponential model.



Test a tempting shortcut

- A fitted exponential is a model, not a guarantee. Specify the time units and range of use. A negative k describes decay; a negative starting amount usually contradicts the context.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

For positive x and y , $\ln(x+y) = \ln x + \ln y$. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Compare actual observations with the model. Systematic departures may indicate changing conditions. In a report, explain what the rate and initial value mean, rather than giving a bare equation.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

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Key idea

The time for a decaying quantity to fall to half its initial value. Choose the relationship, show the method, check its assumptions and interpret the result.

3 · Angle reasoning, similarity and mensuration

Does volume scale like length?

- A model has lengths one third of the real object. How much smaller are its area and volume?

- This lesson studies **scale factor** : The multiplier that relates corresponding lengths in similar shapes.

Choose the mathematical structure

- For similar shapes with length scale factor k , areas scale by k^2 and volumes by k^3 . State angle reasons explicitly. A circle's tangent is perpendicular to the radius at the contact point.
- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

Work through a checked case

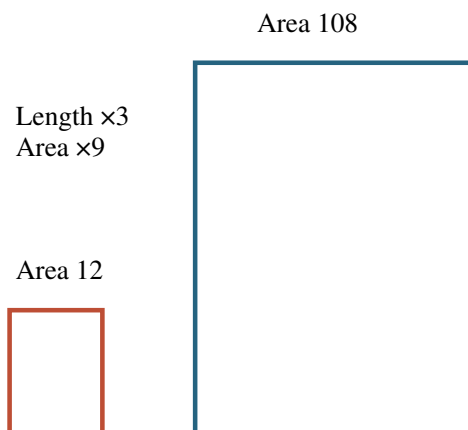
$$\frac{A_2}{A_1} = k^2, \quad \frac{V_2}{V_1} = k^3$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

If model-to-real length factor is 3, a model area of 12 cm^2 gives $12 \times 3^2 = 108 \text{ cm}^2$ and a model volume of 8 cm^3 gives $8 \times 3^3 = 216 \text{ cm}^3$. A cylinder with $r=3, h=5$ has volume $\pi r^2 h = 45\pi$.

A length scale factor is squared for area



Test a tempting shortcut

- Equal angles alone establish similarity, not equal size. Use corresponding lengths in the same order. Convert linear units before calculating area or volume, or square/cube the conversion factor correctly.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Doubling every length of a solid doubles its volume. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- A geometric proof should name the relevant theorem, identify the equal angle or ratio, and draw the conclusion. A scale drawing is evidence only when the task permits measurement.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
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Key idea

The multiplier that relates corresponding lengths in similar shapes. Choose the relationship, show the method, check its assumptions and interpret the result.

3 · Right triangles and non-right triangles

Which side does the ladder need?

- A ladder reaches a height of 4 m while its foot is 3 m from a wall. Which sides are known, and which angle do we need?
 - This lesson studies **hypotenuse** : The side opposite the right angle in a right-angled triangle.
-

Choose the mathematical structure

- In a right triangle $a^2 + b^2 = c^2$; $\sin\theta = \text{opposite/hypotenuse}$, $\cos\theta = \text{adjacent/hypotenuse}$ and $\tan\theta = \text{opposite/adjacent}$. For other triangles, use the sine or cosine rule, or $\text{area} = ab \sin C/2$.
 - State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.
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Work through a checked case

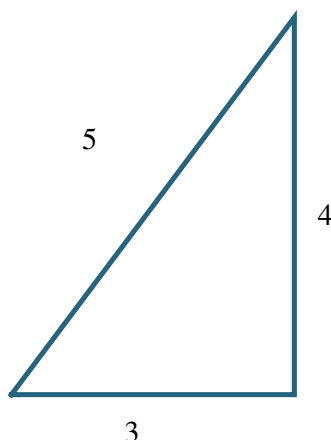
$$a^2 + b^2 = c^2, \quad \tan \theta = \frac{\text{opposite}}{\text{adjacent}}$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

The ladder length is $c = \sqrt{3^2 + 4^2} = 5$ m. Its angle to the ground satisfies $\tan\theta = 4/3$, so $\theta \approx 53.1^\circ$. With two sides 6 and 8 enclosing 60° , $c^2 = 6^2 + 8^2 - 2 \times 6 \times 8 \cos 60^\circ = 52$.

Label the known sides before choosing a rule



Test a tempting shortcut

- Label sides relative to the chosen angle. Pythagoras needs a right angle. A calculator angle mode error can produce a plausible but wrong result. Keep unrounded values for later steps.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Pythagoras applies to every triangle, including triangles without a right angle. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Use a plan or elevation for a three-dimensional problem before applying a triangle rule. Explain why the chosen triangle contains the required length or angle.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

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Key idea

The side opposite the right angle in a right-angled triangle. Choose the relationship, show the method, check its assumptions and interpret the result.

4 · Data summaries, histograms and interpretation

Can one average tell the whole story?

- Two groups have the same median but different spread. One summary cannot describe both location and consistency.
- This lesson studies **frequency density** : Frequency divided by class width, used as histogram height.

Choose the mathematical structure

- Compare an appropriate average and spread in context. A histogram uses area for frequency, so height=frequency/class width. Grouped estimates assume representative values within intervals.
- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

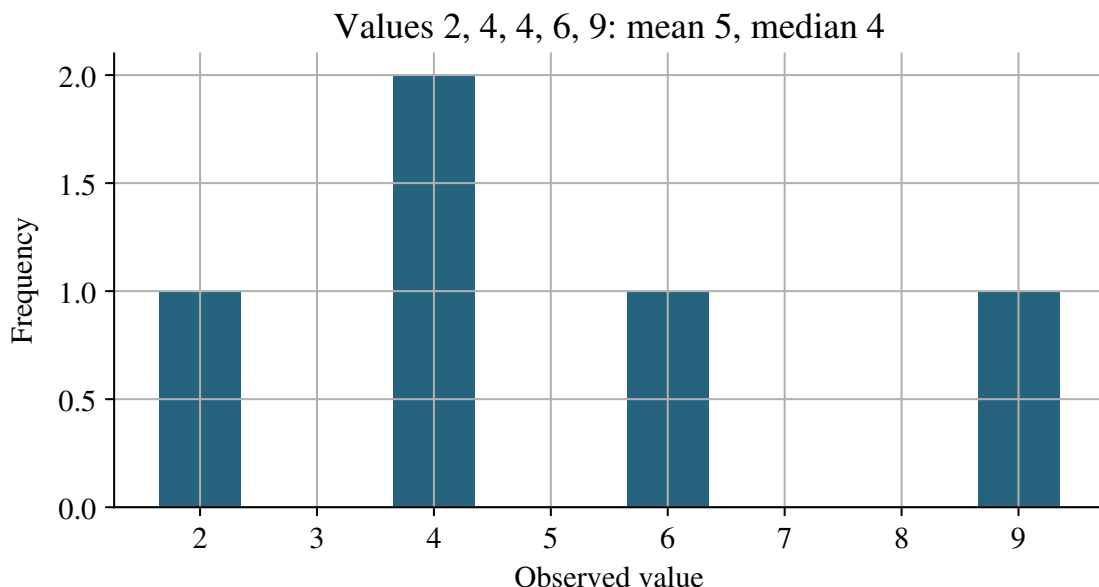
Work through a checked case

$$\bar{x} = \frac{\sum x_i}{n}, \quad \text{density} = \frac{\text{frequency}}{\text{class width}}$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

A class from 10 to 20 with frequency 30 has density $30/10=3$. A class from 20 to 40 with frequency 20 has density $20/20=1$. Its wider bar must not be mistaken for a larger density. For values 2,4,4,6,9, the median is 4 and mean is 5.



Test a tempting shortcut

- The tallest histogram bar need not contain the most observations. A grouped mean is an estimate. Correlation does not prove causation, and extrapolation extends beyond the observed range.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

A histogram bar's height always equals its frequency, even with unequal class widths. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Choose a display that fits the data type. Give both a numerical comparison and what it means for the population; do not infer more precision than the sample supports.

- A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

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Key idea

Frequency divided by class width, used as histogram height. Choose the relationship, show the method, check its assumptions and interpret the result.

4 · Probability, trees and conditional reasoning

What changes after the first draw?

- A bag has 3 red and 2 blue counters. Taking two without replacement changes the chance of the second colour.
 - This lesson studies **conditional probability** : The probability of an event after restricting the sample space to a stated condition.
-

Choose the mathematical structure

- Multiply along a tree branch and add disjoint branches. With replacement, the composition stays fixed. Conditional probability is $P(A \text{ given } B) = P(A \cap B) / P(B)$, for $P(B) > 0$.
 - State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.
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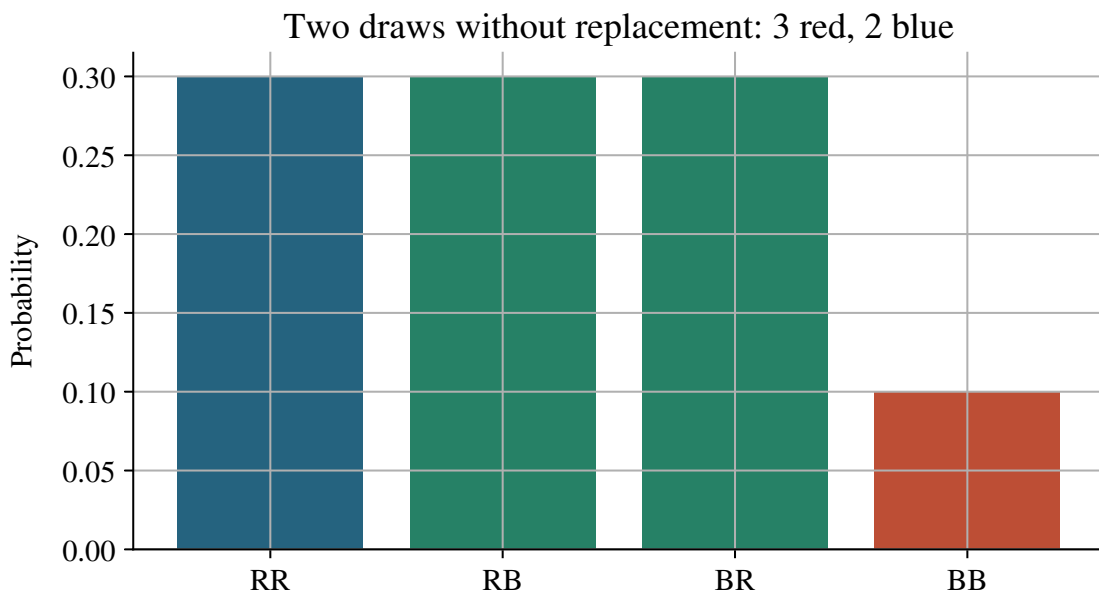
Work through a checked case

$$P(A | B) = \frac{P(A \cap B)}{P(B)}, \quad P(B) > 0$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

Without replacement, $P(\text{two red}) = 3/5 \times 2/4 = 3/10$. $P(\text{one of each}) = 3/5 \times 2/4 + 2/5 \times 3/4 = 3/5$. If $P(A \cap B) = 0.12$ and $P(B) = 0.3$, $P(A \text{ given } B) = 0.4$.



Test a tempting shortcut

- Mutually exclusive means no overlap; independent means that knowing one event does not change the other's probability. Two disjoint events with positive probability are not independent.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Mutually exclusive events with positive probabilities must be independent. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- A two-way table makes the restricted denominator visible. Before using a product $P(A)P(B)$, justify independence from the context or the supplied information.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

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Key idea

The probability of an event after restricting the sample space to a stated condition. Choose the relationship, show the method, check its assumptions and interpret the result.

4 · Binomial, normal and Poisson models

What makes a count predictable?

- A quality inspector counts defective items. The number is random, but a model can describe its likely range.
 - This lesson studies **expected value** : The probability-weighted mean of a random variable.
-

Choose the mathematical structure

- A binomial model needs fixed n , independent trials, two outcomes and constant p . $E(X)=np$ and $\text{Var}(X)=np(1-p)$. For a normal model use $z=(x-\mu)/\sigma$. A Poisson model describes counts with a constant rate and appropriate independence assumptions.

- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

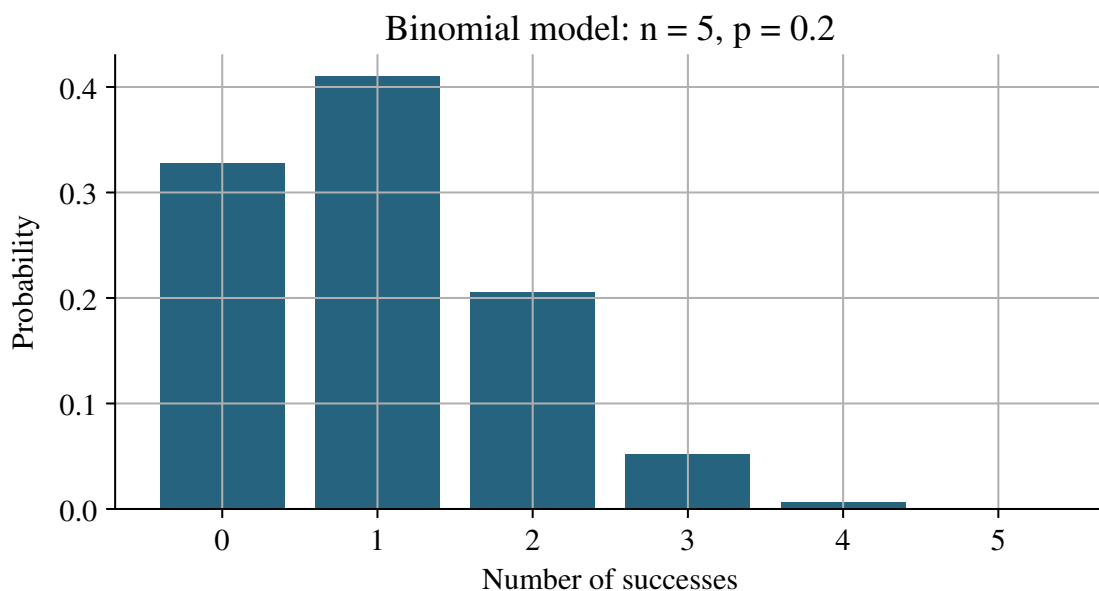
Work through a checked case

$$P(X = k) = \binom{n}{k} p^k (1 - p)^{n-k}, \quad X \sim B(n, p)$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

For X binomial(5,0.2), $P(X=0)=0.8^5=0.32768$, $E(X)=1$ and $\text{Var}(X)=0.8$. For a normal quantity with $\mu=100, \sigma=15$, the value 130 has $z=2$. A Poisson mean of 3 per hour gives mean 6 over two hours.



Test a tempting shortcut

- Not every count is binomial: changing p or dependence can invalidate it. For a continuous variable, the probability of one exact value is zero. Continuity correction matters when approximating a discrete distribution by a normal one.

- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Every count of successes has a binomial distribution regardless of dependence. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Write the event as an inequality before using calculator distribution functions. Distinguish $P(X < k)$, $P(X \leq k)$ and a tail complement. State assumptions in context.
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Use this in your course

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- Give the method before the final answer, and use the paper's calculator and formula rules. Review a wrong answer by locating the first invalid step.

Key idea

The probability-weighted mean of a random variable. Choose the relationship, show the method, check its assumptions and interpret the result.

4 · Hypothesis testing and contextual conclusions

Could chance explain the result?

- A factory claims that only 10% of items are defective. A sample contains more defects, but chance alone may explain some difference.
 - This lesson studies **significance level** : The chosen probability threshold for rejecting a null hypothesis.
-

Choose the mathematical structure

- State H_0 and H_1 in population parameters before inspecting the outcome. Calculate the appropriate tail probability under H_0 . Reject H_0 when the evidence meets the specified significance rule; otherwise say there is insufficient evidence.
 - State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.
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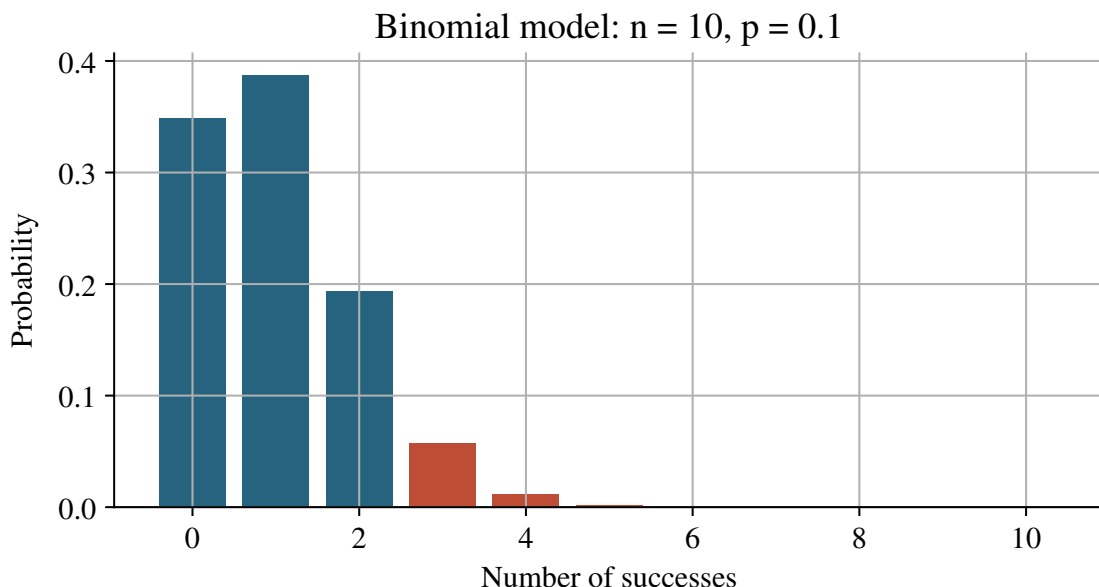
Work through a checked case

$$H_0 : p = p_0, \quad H_1 : p > p_0$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

For $H_0:p=0.1$ and $H_1:p>0.1$ with $n=10$, observing at least 3 defects has probability $1-(0.9^{10}+10\times0.1\times0.9^9+45\times0.1^2\times0.9^8)\approx0.070191$. At 5%, this is insufficient evidence that the defect rate exceeds 10%.



Test a tempting shortcut

- Failing to reject H_0 is not proof that H_0 is true. Choose the tail from H_1 , not from whichever tail gives a small result. Statistical significance does not measure the practical size of an effect.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Failing to reject a null hypothesis proves it is true. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Finish with a sentence about the population and the original claim. State the model's assumptions and consider whether the sampling procedure supports them.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

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- Give the method before the final answer, and use the paper's calculator and formula rules. Review a wrong answer by locating the first invalid step.

Key idea

The chosen probability threshold for rejecting a null hypothesis. Choose the relationship, show the method, check its assumptions and interpret the result.

5 · Derivatives and stationary points

What is the slope at one point?

- A curved road has different slopes at different positions. An average gradient cannot describe every point.

- This lesson studies **derivative** : The instantaneous rate of change, also the gradient of a tangent.

Choose the mathematical structure

- For $y=ax^n$, $dy/dx=nax^{n-1}$. A stationary point satisfies $dy/dx=0$. Check the sign change of the derivative, or the second derivative when it is nonzero, to classify it.
- State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.

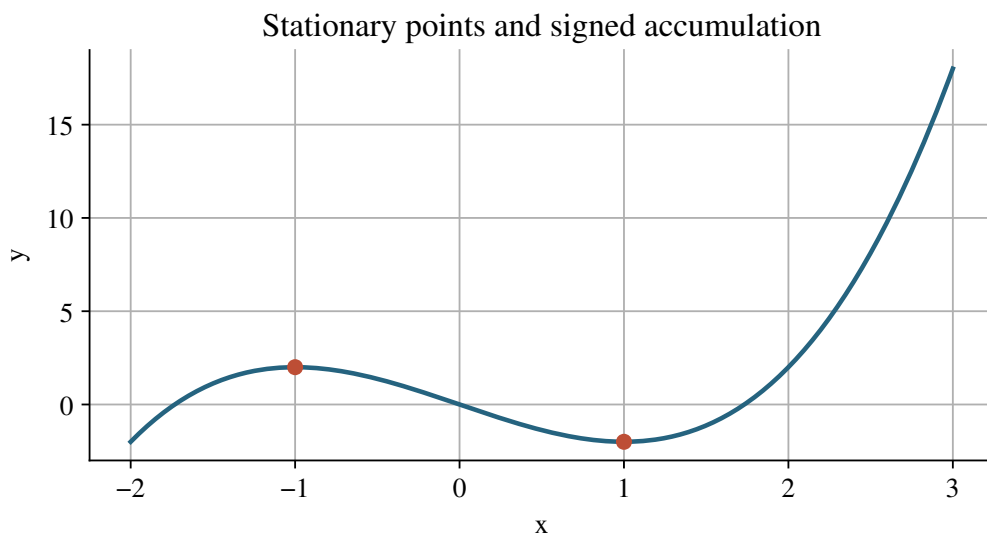
Work through a checked case

$$\frac{d}{dx}(ax^n) = nax^{n-1}, \quad f'(x) = 0$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

For $y=x^3-3x$, $dy/dx=3x^2-3$. At $x=1$, the gradient is 0 and $y=-2$. The second derivative is $6x$, positive at $x=1$, so this is a local minimum. At $x=-1$, $y=2$ and the second derivative is negative, giving a local maximum.



Test a tempting shortcut

- A zero derivative does not always mean a maximum or minimum: $y=x^3$ is stationary at 0 but continues increasing. An endpoint can also produce an extreme value on a restricted domain.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Every point with zero derivative is a local maximum or minimum. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- At GCSE/IGCSE use only the polynomial scope allowed by the tier; do not add chain, product or quotient rules there. At advanced level, connect the derivative to rates and optimization with a valid domain.
 - A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

Use this in your course

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- Give the method before the final answer, and use the paper's calculator and formula rules. Review a wrong answer by locating the first invalid step.

Key idea

The instantaneous rate of change, also the gradient of a tangent. Choose the relationship, show the method, check its assumptions and interpret the result.

5 · Root finding and numerical integration

How reliable is an approximation?

- A nonlinear equation has no convenient exact solution. An approximation still needs evidence that it is reliable.
 - This lesson studies **iteration** : A repeated update in which each new approximation is calculated from the previous one.
-

Choose the mathematical structure

- A continuous function with opposite signs at two endpoints has a root between them. Newton's method uses $x_{\text{next}} = x - f(x)/f'(x)$, with a nonzero derivative. The trapezium rule approximates a definite integral using endpoint heights.
 - State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.
-

Work through a checked case

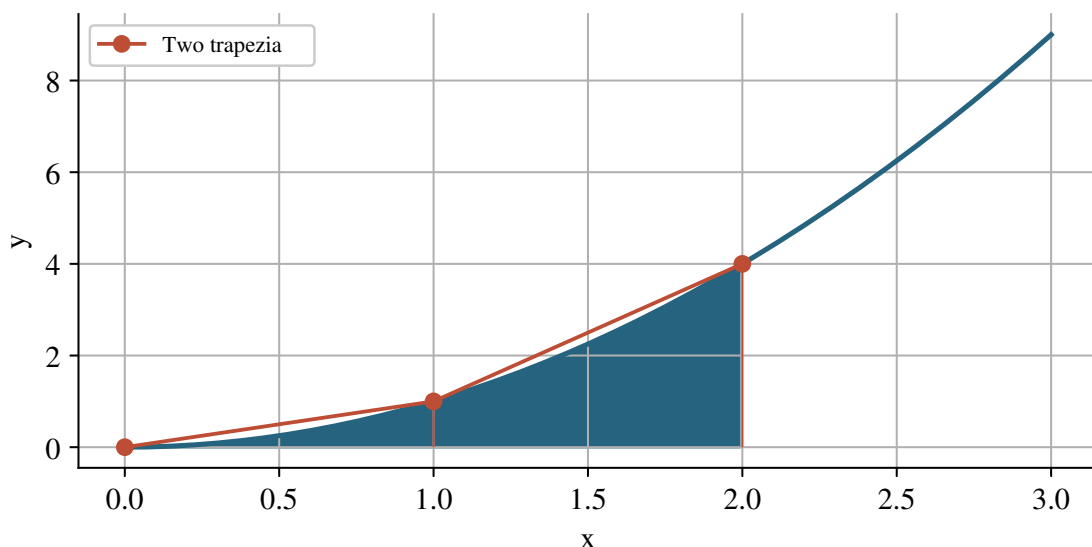
$$x_{n+1} = x_n - \frac{f(x_n)}{f'(x_n)}$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

For $f(x) = x^2 - 2$ and $x_0 = 1.5$, Newton gives $x_1 = 1.5 - (2.25 - 2)/3 = 1.4166667$. With $y = x^2$ on $[0, 2]$ and two equal strips, $h = 1$ and trapezium area $= (1/2)(0 + 2 \times 1 + 4) = 3$; the exact area is $8/3$.

Accumulation under a curve



Test a tempting shortcut

- A sign change across a discontinuity does not prove a root. Iteration can diverge or cycle. The trapezium rule's overestimate or underestimate depends on curvature, not just whether the function increases.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

Every sign change proves a root, including one across a discontinuity. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- Give a stopping criterion and report sensible accuracy. Confirm the approximated root by a sign bracket around the stated rounded answer; explain any failure of the chosen iteration.
- A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.

Use this in your course

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- Give the method before the final answer, and use the paper's calculator and formula rules. Review a wrong answer by locating the first invalid step.

Key idea

A repeated update in which each new approximation is calculated from the previous one. Choose the relationship, show the method, check its assumptions and interpret the result.

IA · Planning a mathematical exploration

What makes an investigation mathematical?

- A student wants to predict queue waiting time at the school canteen. A useful exploration needs a question, data and mathematics the student can explain.
 - This lesson studies **assumption** : A condition adopted to make a mathematical model possible and whose effect should be evaluated.
-

Choose the mathematical structure

- Frame a focused question with measurable variables and a feasible method. Keep a dated record of decisions, sources and mathematical reasoning. Use technology to support analysis, and explain every important output in your own words.
 - State the allowed inputs and units before calculating. An equation should express the relationship, not just record a calculator entry.
-

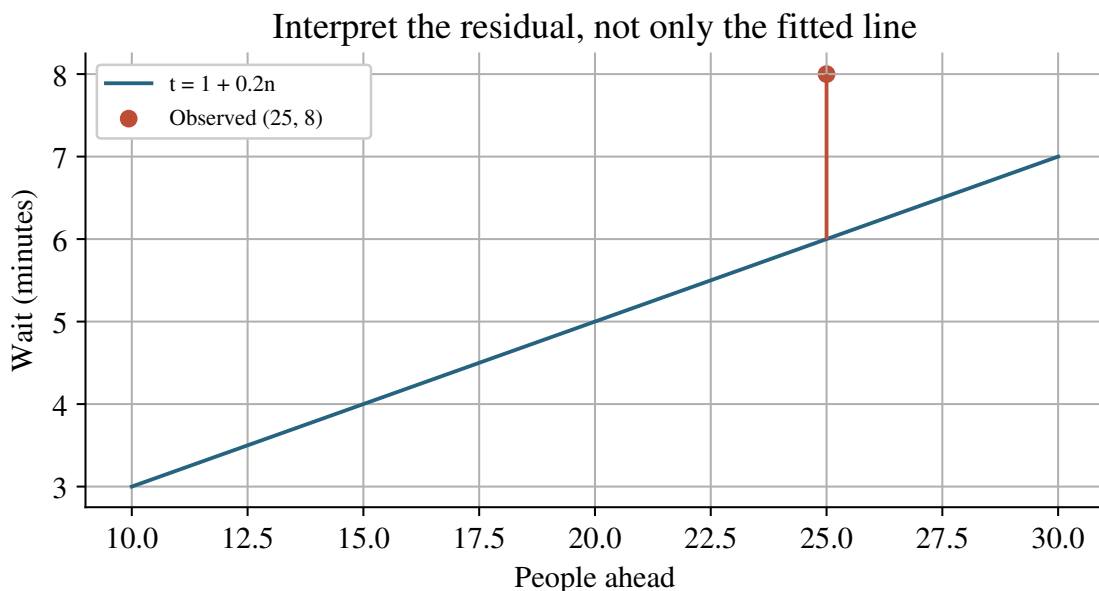
Work through a checked case

$$\hat{t} = 1 + 0.2n, \quad e = t - \hat{t}$$

- Check the result against the starting quantities. Substitute into the original relation, or compare the graph and numerical answer where appropriate.

Worked example

A pilot records mean waiting times of 3,5,7 minutes when 10,20,30 people are ahead. A first model is $t=1+0.2n$. At $n=25$ it predicts 6 minutes. An actual wait of 8 gives residual 2; investigate varying service rates rather than hiding the mismatch.



Test a tempting shortcut

- Do not copy a sample exploration, invent data or manufacture personal engagement. A prediction is not evidence until it is compared with observations. Consent and privacy matter when collecting school data.
- When a shortcut fails, identify the assumption it breaks. Keep an exact value until the requested final rounding.

Watch out

The school-supervised mathematical exploration can be replaced by a timed written mock exam. This claim is false. Explain which definition or assumption it violates.

Interpret a new situation

- The school supervises topic approval, checkpoints, authenticity and assessment. For the current 2021 course use the current school's guide and criteria; the 2029 inquiry criteria belong to a different assessment version.

- A complete solution gives the mathematical result and explains what it means. Check that it is possible in the stated context.
-

Use this in your course

- Current first-assessment-2021 Applications and Interpretation SL. This is authored concept support; the full guide is needed to certify every objective.
- Give the method before the final answer, and use the paper's calculator and formula rules. Review a wrong answer by locating the first invalid step.

Key idea

A condition adopted to make a mathematical model possible and whose effect should be evaluated. Choose the relationship, show the method, check its assumptions and interpret the result.